Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	Fullerton		
Name	of County:	Orange		
Curre	nt Period Requested Fu	nding for Outstanding Debt or Obligat	tion	Six-Month Tota
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment	Property Tax Trust Fund (RPTTF) Fundin	g \$ 28,403,914
В	Bond Proceeds Fu	unding (ROPS Detail)		28,403,914
С	Reserve Balance I	Funding (ROPS Detail)		-
D	Other Funding (RC	OPS Detail)		-
Е	Enforceable Obligation	ons Funded with RPTTF Funding (F+G	s):	\$ 9,904,122
F	Non-Administrative	e Costs (ROPS Detail)		9,679,122
G	Administrative Cos	sts (ROPS Detail)		225,000
н	Current Period Enfor	ceable Obligations (A+E):		\$ 38,308,036
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding	
1	Enforceable Obligation	ns funded with RPTTF (E):		9,904,122
J	Less Prior Period Adju	stment (Report of Prior Period Adjustme	nts Column S)	(126,948
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$ 9,777,174
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding	
L	Enforceable Obligation	s funded with RPTTF (E):		9,904,122
М	Less Prior Period Adju	stment (Report of Prior Period Adjustme	nts Column AA)	
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)		9,904,122
Certific	cation of Oversight Board	Chairman:	Craig Walker	Oversight Board Chairman
Pursua	ant to Section 34177 (m)	of the Health and Safety code, I		
		a true and accurate Recognized or the above named agency.	Name	Title
Jangu	as aymon conodulo n	s. a.e azere namea ageney.	/s/	
			Signature	Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

	T	1	1	1	ī	1	1	1		1	1	1	1 1			
A	В	С	D	E	F	G	н	1	J	к	L	м	N	0		Р
											•	Funding Source				
										Non-Redevelopment Property Ta						
								1			(Non-RPTTF)	1	RP1	TTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Siv-M	onth Total
item#								\$ 201,412,681	recired	\$ 28,403,914		\$ -	\$ 9,679,122	\$ 225,000		38,308,036
1	1998 Revenue Bonds 2005 ERAF Revenue Bonds	Revenue Bonds Revenue Bonds	7/1/1998 4/1/2005	6/30/2025 6/30/2015	US Bank Corporation Wells Fargo Bank	Bonds issue to fund non-housing Pooled bond issue for ERAF payment	Merged Merged		Y	-			-		\$ \$	
		Issued On or Before 12/31/10					9								•	
4	2005 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/1/2005	6/30/2028	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	87,539,872	N				5,104,604		\$	5,104,604
	2006 ERAF Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	4/1/2006	6/30/2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	159,540	N				79,770		\$	79,770
6	2010 Taxable Tax Allocation Housing Bonds	Bonds Issued On or Before 12/31/10	10/21/2010	6/30/2027	US Bank Corporation	Bond issue for affordable housing	Merged	32,888,416	N				2,155,664		\$	2,155,664
8	Owner Participation Agreement with	OPA/DDA/Constructi	6/4/1991	12/31/2017	Unknown at this time	Design and construct a 200 space	Merged	-	Y				-		\$	
9	Steven Peck Lease: Fullerton Arboretum	Miscellaneous	10/5/1977	12/3/2020	Calif. State Univ. Fullerton	parking structure Property lease	Merged	1,118,041	N				111,234		\$	111,234
10	Lease: Garnet Community Center	Miscellaneous	3/1/1995	4/4/2015	Civic Center Barrio Corp.	Property lease	Merged	-	Y				-		\$	
11	Lease: Ron Miller	Miscellaneous	8/1/2004	8/1/2024	Ronald F Miller Trust	Property lease	Merged	1,356,935	N				75,385		\$	75,385
14	Amerige Court DDA	OPA/DDA/Constructi on	2/6/2006	12/31/2015	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged		N						\$	
16	Project T grant match	Miscellaneous	7/20/2010	12/31/2015	Various Vendors	Grant match for transportation related projects	Merged	98,000	N				45,000		\$	45,000
17	College Town Specific Plan	Professional Services	6/21/2014	12/31/2015	The Planning Center	Specific Plan for college area	Merged	-	N				-		\$	
18	Downtown Core & Corridors Specific Plan	Professional Services	5/3/2011	12/31/2015	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	1,321,860	N				330,465		\$	330,465
19	City/Agency Co-Op Agreement Jan 2011	City/County Loans On or Before 6/27/11	1/29/2011	6/30/2018	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and grafitti removal.	Merged	14,000,000	N				1,000,000		\$	1,000,000
20	City/Agency Co-Op Agreement June	City/County Loans On or Before	6/7/2011	6/30/2018	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center	Merged	1,500,000	N				500,000		\$	500,000
	2011	6/27/11				steel stairwaysafety refurbishment, dowtown art and State College Grade Separation.										
	Affordable Housing Project Monitoring	Unfunded Liabilities	1/1/2014	6/30/2098	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,020,000	N				60,000		\$	60,000
	Commercial Seismic and Rehab Loan Monitoring	Project Management Costs		6/30/2018	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans.	Merged	312,000	N				6,000		\$	6,000
25	Stipulated Judgement	Miscellaneous	7/20/1992	6/30/2028	Affordable housing developers	Development of affordable housing units	Merged	-	N				-		\$	
27	Administrative Cost Allowance (July through Dec 2015)	Admin Costs	7/1/2015	12/31/2015	Fullerton Successor Agency	Administrative expenses for Successor Agency	Merged	225,000	N					225,000	\$	225,000
28	Affordable Housing Administration and Reporting	Unfunded Liabilities	1/1/2015	6/30/2018	Various Consultants and City of Fullerton	Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies.	Merged	520,000	N				65,000		\$	65,000
	Capital Improvement Projects (four)	Improvement/Infrastr ucture		6/30/2018	Griffin Structures, Inc.	Program Management for Truslow Street Lights, Harbor Blvd. Slop Stablization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage	Merged	95,000	N				47,500		\$	47,500
	Litigation Expenses	Legal	1/1/2015	12/31/2015	Rutan and Tucker, and Jones and Mayer Law Firms	Legal services for litigation expenses	Merged	120,000	N				60,000		\$	60,000
41	The Alexander (affordable housing development)	OPA/DDA/Constructi on	9/17/2013	10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Development of 95 senior units.	Merged	1,797,209	N	848,209					\$	848,209
44	Project Management for affordable housing bond projects	Project Management Costs	10/21/2010	6/30/2017	City of Fullerton, attorneys and consultants	Staff, attorney and consultants costs for implementing elgible housing bond projects	Merged	150,000	N	50,000					\$	50,000
46	The Alexander (affordable housing development)	OPA/DDA/Constructi	9/17/2013	10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Duplicate with Item No. 41	Merged	-	N				-		\$	
	Street Improvements	Improvement/Infrastr ucture		12/31/2015	Unknown at this time.	Reconstruction of various street segments within the project area boundaries that are elgible for utilizing bond proceeds.	Merged	-	N						\$	
	Street Lights	Improvement/Infrastr ucture		12/31/2015	Unknown at this time	Installation, replacement and upgrading steet lights within the project area boundaries that are elgible for utilizing bond proceeds.	Merged	-	N						\$	
49	Bond Debt Service Fees	Fees	7/1/1998	6/30/2028	US Bank and Wells Fargo	Bond Debt Service Fees	Merged	140,000	N			1	10,000		\$	10,000

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	1	J	к	L	М	N	0		Р
										Funding Source						
										Non-Redev	elopment Property T (Non-RPTTF)	ax Trust Fund	RP ⁻	ITF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-l	Month Total
	Alley Reconstruction	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Reconstruction of alleys within the project area boundaries that are elgible for utilizing bond proceeds	Merged	32,000							\$	
	Fire Station Gender Separation Facilities	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Construct gender separation accomodations for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged	124,000	N						\$	
52	Fire Station Concrete Reconstruction	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Concrete reconstruction for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged	150,000	N						\$	
53	Fire Stations 2 & 6 Replacement	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Reconstruction for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged		Y						\$	
	Pacific Hawaiian (affordabe housing devleopment)	OPA/DDA/Constructi on	6/1/2014	6/17/2071	ROEM Development Corporation	Development of 55 affordable family housing units.	Merged	5,000,000	N						\$	
	2015 Tax Allocation Revenue Bonds refunding 1998 Revenue Bonds (Line Item No. 1)	Refunding Bonds Issued After 6/27/12	1/1/2015	12/31/2028	Unknown at this time	Refunding 1998 Revenue Bonds to reduce debt service payments. First debt service payments on 2015 TARBs begin March 2016.	Merged	15,210,603	N						\$	
	Agency owned property maintenance, property tax and insurance expenses	Property Maintenance	1/1/2015	12/31/2015		Cost for maintenance, property taxes, and insurance of agency owned property and parking structures.	Merged	28,500	N				28,500		\$	28,500
57	2005 Non-Housing Bond Proceeds	Miscellaneous	12/1/2005	12/31/2015	City of Fullerton and various vendors	Bond Expenditure Agreement (2005 Redevelopment Bonds) dated 6/4/2014	Merged	8,500,000	N	8,500,000					\$	8,500,00
	2010 Affordable Housing Bond Proceeds	Miscellaneous	10/21/2010	12/31/2015	City of Fullerton and various vendors	Bond Expenditure Agreement (2010 Taxable Tax Allocation Housing Bonds) dated 6/4/2014	Merged	15,605,705	N	15,605,705					\$	15,605,70
59	Street Improvements 2015-16	Improvement/Infrastr ucture	7/1/2015	12/31/2016	Unknows at this time	Reconstruction of various street segments within the project area boundaries that are elgible for utilizing bond proceeds.	Merged	3,400,000	N	3,400,000					\$	3,400,00

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash-Balance-Agency Tips Sheet.pdf.

Α	В	С	D	E	F	G	Н	I
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROF	PS 14-15A Actuals (07/01/14 - 12/31/14)				. , , ,			
	Beginning Available Cash Balance (Actual 07/01/14)	37,276,526				575,167	453,672	Column G1- DOF reclassified \$575,167 as "other funds" on ROPS 14-15A for COP 2003 debt service payment in determination letter dated 4/16/2014.
2	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014	18,856				18,896	7,070,208	
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	8,556,294				575,167	7,010,426	Column G3 - DOF reclassified \$575,167 as "other funds" on ROPS 14-15A for COP 2003 debt service payment in determination letter dated 4/16/2014.
	Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	10,164,054						
5	ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S	No entry required 126,948						
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 18.575.034	\$ -	\$ -	s -	\$ 18.896	\$ 386.506	
ROF	PS 14-15B Estimate (01/01/15 - 06/30/15)	,,,	,	•		,,	,,	
	Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 28,739,088	\$ -	\$ -	\$ -	\$ 18,896	\$ 513,454	
	Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					18,896	6,113,339	
9	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15)	825,000				37,792	6,485,251	
	Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	,				,		
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 27,914,088	\$ -	\$ -	\$ -	\$ -	\$ 141,542	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments

Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller.

e county	auditor-controller	(CAC) and the S	State Controlle	r.		-		· · · · · ·	· .		· · ·	1				•	•		
A	В	С	D	E	F	G	н	1	J	к	L	М	N	0	P	Q	R	s	т
Non-RPTTF Expenditures																			
Bond Proceeds Reserve Balance Other Funds						Non-Admin					Admin	Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF)							
Item#	Project Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments
	·	\$ 11,772,000 \$		s -	s -	\$ 575,167		\$ 6,920,775	\$ 6,920,775	\$ 6,920,775	\$ 6,837,619				\$ 220,000	\$ 178,768			
	1998 Revenue	-						372,944	372,944	\$ 372,944	370,194	\$ 2,750		, ,,,,,				\$ 2,750	
2	2003 Certificate of 2005 ERAF	-				575,167	575,167	329,833 74,096	329,833 74,096	\$ 329,833 \$ 74,096	327,533 74,096	\$ 2,300 \$ -						\$ 2,300 \$ -	
	Revenue Bonds	_																•	
	2005 Tax Allocation Bonds	- [-		3,529,957	3,529,957	\$ 3,529,957	3,528,488	\$ 1,469			Ι Τ			\$ 1,469	
5	2006 ERAF	-				-		78,721	78,721	\$ 78,721	78,721	\$ -						\$ -	
6	Revenue Bonds 2010 Taxable Tax Allocation Housing	-				-		2,125,664	2,125,664	\$ 2,125,664	2,124,164	\$ 1,500						\$ 1,500	
7	Bonds 2010 Refunding	-				-		-		\$ -	-	\$ -						\$ -	
	Revenue Bond							/05.00-	408.0	6 105.00	405.00-	•							
	Owner Participation Agreement with Steven Peck	-				-		125,000	125,000		125,000							5	
	Lease: Fullerton Arboretum	- 1		-		-		109,267	109,267	\$ 109,267	105,936	\$ 3,331						\$ 3,331	
10	Lease: Garnet Community Center	-				-		17,662	17,662		16,020							\$ 1,642	
	Lease: Ron Miller Amerige Court DDA	-				-		71,631	71,631	\$ 71,631 \$ -	74,191	\$ -						\$ - \$	
15	State College Grade Separation	-		-		-		i		\$ -		\$ -						\$ -	
16	Project T grant match	-		-		-		-		\$ -		\$ -						\$ -	
17	College Town Specific Plan	-		-		-		20,000	20,000	\$ 20,000	7,346	\$ 12,654						\$ 12,654	
18	Downtown Core & Corridors Specific Plan	-				-		-		\$ -		\$ -						\$ -	
19	City/Agency Co-Op Agreement Jan 2011	-		-		-		-		\$ -		\$ -						\$ -	
	City/Agency Co-Op Agreement June 2011	-		-		-		-		\$ -		\$ -						\$ -	
21	2005 Bond Non- Housing Proceeds	-		-		-		-		\$ -		\$ -						\$ -	
22	2010 Bond Housing Proceeds	-		-		-		-		\$ -		\$ -						\$ -	
23	Affordable Housing	-				-		-		\$ -		\$ -						\$ -	
24	Project Monitoring Commercial Seismic and Rehab Loan	-		-		-		6,000	6,000	\$ 6,000	5,930	\$ 70						\$ 70	
25	Monitoring Stipulated	-		-		-		-		\$ -		\$ -						\$ -	
26	Judgement County Administration Fee	-		-		-		-		\$ -		\$ -						\$ -	
27	Administrative Cost Allowance (July through Dec 2014)	-		-		-		-		\$ -		\$ -	220,000	220,000		178,768		\$ -	
28	Affordable Housing Administration and Reporting			-		-		-		\$ -		\$ -						\$ -	
	Capital Improvement Projects (four)	-		-		-		-		\$ -		\$ -						\$ -	
	Litigation Expenses	-				-		60,000	60,000	\$ 60,000	-	\$ 60,000						\$ 60,000	
41	The Alexander (affordable housing development)	4,472,000	4,212,336			-		-	2.7,2.00	\$ -		\$ -						\$ -	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments

Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. Q Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) Other Funds Available RPTTF (ROPS 14-15A Difference (If total actual Available Difference RPTTF exceeds total authorized, the Net Lesser of Net Lesser of distributed + all other (If K is less than L (ROPS 14-15A Net Difference Project Name / available as of Authorized / the difference is distributed + all other Authorized / total difference is Item # Debt Obligation Actual 07/1/14) Actual SA Comments Authorized Actual Authorized Actual Authorized Authorized Available zero) Authorized available as of 07/1/14 Available Actual zero) (M+R) 220,000 6,920,775 85,716 126,948 42 Long Range Property Management Plan 43 Administrative Cos Allowance (Jan through June 2014 44 Project Managemen for affordable housing bond projects

45 Owner Participation Agreement with Steven Peck 46 The Alexander 2.250.000 (affordable housing development) Street Improvement 4,300,000 4,174,000

48 Street Lights

700,000

260.957

Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes

July 1, 2015 through December 30, 2015									
Item #	Notes/Comments								
ROPS Detail Item #1	The 1998 Revenue Bonds have been refunded. Item No. 55 - 2015 Tax Allocation Bonds are the refunding bonds. The first debt service payment on the 2015 TARBs is due March 2016.								
ROPS Detail Item #50	Alley reconstruction project was approved for funding on ROPS 14-15B, but will not likely be completed so the request is to use the unspent approved bond proceeds to complete the project.								
ROPS Detail Item #51	Fire station gender separation project was approved for funding on ROPS 14-15B, but will not likely be completed so the request is to use the unspent approved bond proceeds to complete the project.								
ROPS Detail Item #52	Fire station concrete reconstruction project was approved for funding on ROPS 14-15B, but will not likely be completed so the request is to use the unspent approved bond proceeds to complete the project.								