Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary Filed for the January 1, 2015 through June 30, 2015 Period

Name	of Successor Agency:	Fullerton			
Name	of County:	Orange			
Curre	nt Period Requested Fu	nding for Outstanding Debt or Obliga	tion	Six	-Month Tota
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment	Property Tax Trust Fund (RPTTF) Funding	\$	5,143,900
В	Bond Proceeds Fu	unding (ROPS Detail)			5,125,000
С	Reserve Balance I	Funding (ROPS Detail)			-
D	Other Funding (RO	OPS Detail)			18,900
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G	B):	\$	10,033,216
F	Non-Administrative	e Costs (ROPS Detail)			9,848,216
G	Administrative Cos	sts (ROPS Detail)			185,000
Н	Current Period Enfor	ceable Obligations (A+E):		\$	15,177,116
Succe	essor Agency Self-Repo	rted Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding		
ı		ns funded with RPTTF (E):	·		10,033,216
J	Less Prior Period Adju	stment (Report of Prior Period Adjustme	nts Column S)		(363,902
K	Adjusted Current Per	riod RPTTF Requested Funding (I-J)		\$	9,669,314
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding		
L	Enforceable Obligation	ns funded with RPTTF (E):	· ·		10,033,216
М	Less Prior Period Adju	stment (Report of Prior Period Adjustme	nts Column AA)		-
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)			10,033,216
	cation of Oversight Board ant to Section 34177 (m)	l Chairman: of the Health and Safety code, I			
hereby	certify that the above is	a true and accurate Recognized	Name		Title
Obliga	tion Payment Schedule f	or the above named agency.	/s/		
			Signature		Date

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail January 1, 2015 through June 30, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	ı	J	K	L	М	N	0	P	
												Funding Source				
								Total		Non-Redeve	(Non-RPTTF)	Tax Trust Fund	RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation \$ 203,821,716	Retired	Bond Proceeds \$ 5,125,000	Reserve Balance	Other Funds \$ 18,900	Non-Admin \$ 9,848,216	Admin \$ 185,000	Six-Month Total \$ 15,177,116	
	1 1998 Revenue Bonds	Revenue Bonds	7/1/1998	6/30/2025	US Bank Corporation	Bonds issue to fund non-housing	Merged	21,802,206	N	9 3,123,000	Ψ	\$ 10,300	1,545,194	\$ 100,000	1,545,194	
2	2 2003 Certificate of Participation	Revenue Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2014	US Bank Corporation	COP's issued to fund non-housing projects	Merged	-	Y				-		-	
3	2005 ERAF Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	4/1/2005	6/30/2015	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	74,096	N				74,096		74,096	
4	2005 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/1/2005	6/30/2028	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	89,135,076	N				1,599,204		1,599,204	
	2006 ERAF Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	4/1/2006	6/30/2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	238,162	N				78,721		78,721	
6	2010 Taxable Tax Allocation Housing Bonds	Bonds Issued On or Before 12/31/10	10/21/2010	6/30/2027	US Bank Corporation	Bond issue for affordable housing	Merged	32,289,080	N				670,664		670,664	
8	Owner Participation Agreement with Steven Peck	OPA/DDA/Constructi on		12/31/2017	Unknown at this time	Design and construct a 200 space parking structure	Merged	2,000,000	N				2,000,000		2,000,000	
4/	Lease: Fullerton Arboretum Lease: Garnet Community Center	Miscellaneous Miscellaneous	10/5/1977 3/1/1995	12/3/2020 4/4/2015	Calif. State Univ. Fullerton Civic Center Barrio Corp.	Property lease Property lease	Merged Merged	1,335,211	N N				105,937 16.020		105,937 16,020	
	Lease: Ron Miller	Miscellaneous	8/1/2004	8/1/2024	Ronald F Miller Trust	Property lease Property lease	Merged	1,507,705	N N				75,385		75,385	
14	Amerige Court DDA	OPA/DDA/Construction	2/6/2006	12/31/2015	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	,,	N						-	
	Project T grant match	Miscellaneous	7/20/2010	12/31/2015	Various Vendors	Grant match for transportation related projects	Merged	98,000	N				45,000		45,000	
	College Town Specific Plan B Downtown Core & Corridors Specific	Professional Services Professional	6/21/2014	12/30/2015	The Planning Center RRM Design Group	Specific Plan for college area Specific Plan for downtown and	Merged Merged	58,500 1,321,860	N N				58,500 330,465		58,500 330,465	
18	Plan	Services	5/3/2011	12/31/2015	RRIVI Design Group	commercial corridor areas	Merged	1,321,860	N				330,465		330,465	
19	Ocity/Agency Co-Op Agreement Jan 2011	City/County Loans On or Before 6/27/11	1/29/2011	6/30/2018	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure and grafitti removal.	Merged ,	14,000,000	N				1,000,000		1,000,000	
20	City/Agency Co-Op Agreement June 2011	City/County Loans On or Before 6/27/11	6/7/2011	6/30/2018	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, dowtown art and State College Grade Separation.	Merged	1,500,000	N				500,000		500,000	
23	Affordable Housing Project Monitoring	Unfunded Liabilities	1/1/2014	6/30/2098	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,080,000	N				60,000		60,000	
24	Commercial Seismic and Rehab Loan Monitoring	Project Management Costs	1/1/2015	6/30/2018	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans.	Merged	318,000	N				6,000		6,000	
25	5 Stipulated Judgement	Miscellaneous	7/20/1992	6/30/2028	Affordable housing developers	Development of affordable housing units	Merged	-	N				-		-	
	through Dec 2014)	Admin Costs	1/1/2015	6/30/2015	Fullerton Successor Agency	Administrative expenses for Successo Agency	r Merged	185,000	N					185,000	185,000	
28	3 Affordable Housing Administration and Reporting	Unfunded Liabilities	1/1/2015	6/30/2018	Various Consultants and City of Fullerton	Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies.	Merged	585,000	N				65,000		65,000	
30	Capital Improvement Projects (four)	Improvement/Infrastr ucture	3/8/2011	6/30/2018	Griffin Structures, Inc.	Program Management for Truslow Street Lights, Harbor Blvd. Slop Stabilization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage	Merged	95,000	N				47,500		47,500	
3	Litigation Expenses	Legal	1/1/2015	12/31/2015	Rutan and Tucker, and Jones and Mayer Law Firms	Legal services for litigation expenses	Merged	120,000	N				60,000		60,000	
4	The Alexander (affordable housing development)	OPA/DDA/Construction	9/17/2013	10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Development of 95 senior units.	Merged	500,000	N	500,000					500,000	
44	Project Management for affordable housing bond projects	Project Management Costs	10/21/2010	6/30/2017	City of Fullerton, attorneys and consultants	Staff, attorney and consultants costs for implementing elgible housing bond projects	Merged	200,000	N	50,000					50,000	
	The Alexander (affordable housing development)	OPA/DDA/Construction		10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Duplicate with line item 41.	Merged		N							
47	7 Street Improvements	Improvement/Infrastr ucture	7/1/2013	12/31/2015	Unknown at this time.	Reconstruction of various street segments within the project area boundaries that are elgible for utilizing bond proceeds.	Merged	-	N							

Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail January 1, 2015 through June 30, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	Е	F	G	Н	I	J	К	L	М	N	0	Р
										Funding Source					
							Total		Non-Redevel	opment Property (Non-RPTTF)	Tax Trust Fund	RPT	TF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
48	Street Lights	Improvement/Infrastr ucture	7/1/2013	12/31/2015	Unknown at this time	Installation, replacement and upgrading steet lights within the project area boundaries that are elgible for utilizing bond proceeds.	Merged	-	N						-
49	Bond Debt Service Fees		7/1/1998	6/30/2028	US Bank and Wells Fargo	Bond Debt Service Fees	Merged	150,000	N				10,530		10,530
50	Alley Reconstruction	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Reconstruction of alleys within the project area boundaries that are elgible for utilizing bond proceeds	Merged	300,000	N	300,000					300,000
51	Fire Station Gender Separation Facilities	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Construct gender separation accomodations for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged	125,000	N	125,000					125,000
52	Fire Station Concrete Reconstruction	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Concrete reconstruction for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged	150,000	N	150,000					150,000
53	Fire Stations 2 & 6 Replacement	Improvement/Infrastr ucture	1/1/2015	12/31/2015	Unknown at this time	Reconstruction for fire station facilities serving the project area and elgibile for utilizing bond proceeds	Merged	1,000,000	N	1,000,000					1,000,000
54	Pacific Hawaiian (affordabe housing devleopment)	OPA/DDA/Constructi on	6/1/2014	6/17/2071	ROEM Development Corporation	Development of 55 affordable family housing units.	Merged	5,000,000	N	3,000,000					3,000,000
55	Refunding 1998 Revenue Bonds (Line Item No. 1)	Refunding Bonds Issued After 6/27/12	1/1/2015	6/30/2025	Unknown at this time	Refunding 1998 Revenue Bonds to reduce debt service payments. Pending approval by Oversight Board, Successor Agency and Dept. of Finance	Merged	19,600,000	N				1,500,000		1,500,000
56	Agency owned property maintenanceand operation expenses	Property Maintenance	1/1/2015	12/31/2015	Various vendors as needed and City of Fullerton Public Works	Cost for maintenance and operations of agency owned property and parking structures.	Merged	37,800	N			18,900			18,900
57							1	ļ	N						-
58		ļ							N						-
59	9							1	N						-

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash Balance Agency Tips Sheet.pdf.

Α	В	С	D	E	F	G	Н	I
				Fund So	ources			
		Bond P	roceeds	Reserve	Balance	Other	RPTTF]
		Bonds Issued	Bonds Issued on or after	Prior ROPS period balances and DDR RPTTF		Rent,	Non-Admin	
	Cash Balance Information by ROPS Period	on or before 12/31/10	on or after 01/01/11	balances retained	reserve for future period(s)	Grants,	and Admin	Comments
	•	12/31/10	01/01/11	retained	ruture periou(s)	microsi, Lio.	Admin	Comments
ROI 1	PS 13-14B Actuals (01/01/14 - 06/30/14) Beginning Available Cash Balance (Actual 01/01/14)			Π	Ι	Ī		T
Ι'	beginning Available cash balance (Actual 61/61/14)	43,253,561					526,392	
2	Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014	, ,				18,896	0.400.688	Col G is agency property rental revenue.
3	Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	5,977,026				10,090	9,048,684	Col C includes bond draws for expenditures in prior ROPS period. Col H is \$8,877,202 non-admin and \$171,482 admin.
4	Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B							
5	ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S	No entry required					363,902	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	37,276,535	-	_	-	18,896	523,494	
ROI	PS 14-15A Estimate (07/01/14 - 12/31/14)							
7	Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	37,276,535	-	_	-	18,896	887,396	
	Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014					18,900	7,070,208	
	Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)	5,000,000				18,900	7,070,208	Col G is requested ROPS 14-15B Line Item 56.
	Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A							
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	32,276,535	-	-	-	18,896	887,396	

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments
Reported for the ROPS 13-14B (January 1, 2014 through June 30, 2014) Period Pursuant to Health and Sately Code (HSC) section 34186 (a)
(Report Amounts in White Delbars)

PS 13-14 PS 14-15	4B Successor Agency (SA) : 5B (January through June 20	Self-reported Pr 15) period will be	Ad Prior Period Adjustments (PPA): Pursuant to MSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual appenditures for the ROPS 13-14B (Lanuary through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the about the prior period adjustments. HSC Section 34186 (a) about period adjustment. HSC Section 34186 (a) page 128 period adjustment. HSC Section 34186 (a) about period adjustment services actually the county adduct-controller (CAC) and the State Controller. D E F G M II J K L M N N O P P Q R S							ROPS 11-14B CAC PPA: To be completed by the CAC upon submitted of the ROPS 14-15B by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line line level persuants to the manner which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line literal level and may be entered as a lump sum. U W W X Y Z AA													
Α	В	С	D	E F	G	н	1	J	к	L	М	N O	Р	Q R	S	Т	U	v	w	х	Y	z	AA
		Bond	Proceeds	Non-RPTTF Expenditure		er Funds		Available	Non-Admin			RPTTF Expenditures	Admin	Difference	Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15E Requested RPTTF)	-	Non-Admin CAC			RPTTF Expenditures Admin CAC			Admin and Admin PPA (Amount Used to Offset ROPS 14-15 Requested RPTTI
tem#	Project Name / Debt Obligation	Authorized	Actual	Authorized Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Available RPTTF (ROPS 13-14B distributed + all other available as of 01/1/14)	Net Lesser of Authorized / Available	(If total actu exceeds tot authorized, total difference Actual zero)	al al he e is Net Difference (M+R)	SA Comments	Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual	Difference	Net Differe
- 1	1998 Revenue Bonds	\$ 5,600,000	\$ 384,844	s · s	- \$ 18,665	\$	- \$ 9,049,688 1,512,094	\$ 9,049,688 1,512,094	\$ 9,049,688 1,512,094	\$ 8,877,202 1,513,719	\$ 175,384	\$ 360,000 \$ 360,000	\$ 360,000	\$ 171,482 \$ 188	518 \$ 363,902				\$.			s -	\$
	2003 Certificate of 2005 ERAF Revenue						20,175	20,175	20,175	18,951					1,224								
	Bonds			-			76,101	76,101	76,101	74,954	1,147				1,147								
4 5	2005 Tax Allocation Bonds 2006 ERAF Revenue	-			-		1,643,247	1,643,247	1,643,247	1,643,512	-												1
	Bonds 2010 Taxable Tax			-			80,017	80,017	80,017	80,017	-												4
7	Allocation Housing Bonds 2010 Refunding Revenue			-			700,664	700,664	700,664	701,489													4
	Bond			-			469,568	469,568	469,568	469,750													4
	Owner Participation Agreement with Steven																						
9	Peck Lease: Fullerton Arboretum	-					2,562,500	2,562,500	2,562,500	2,562,500													
10	Lease: Garnet Community	-		-	-	+	107,546	107,548	107,546	104,064	3,482				3,482								_
	Center Lease: Ron Miller	-		-	-		16,056 68,220	16,056 68,220	16,056 68,220	16,056 68,221													-
12	Fullerton Community Center			_																			
13	Fullerton Main Library **** Amerige Court DDA																						
15	State College Grade	1,000,000																					
		1,000,000						-	:														
17	Project T grant match College Town Specific Plan Downtown Core & Corridors Specific Plan						140,000	140,000	140,000	61,469	78,531				78,531								
18	Downtown Core & Corridors Specific Plan			-				-															
19	City/Agency Co-Op Agreement Jan 2011			_																			
20	City/Agency Co-Op Agreement June 2011																						
21	2005 Bond Non-Housing																						_
22	Proceeds 2010 Bond Housing Proceeds																						1
23	Affordable Housing Project					•	-		-														
24	Monitoring Commercial Seismic and Rehab Loan Monitoring			-			-	-	-	-													1
25	Stipulated Judgement			-			6,000	6,000	6,000		6,000				6,000								-
26	County Administration Fee Administrative Cost			-			-		-							Should be 2013 not 2014.							
	Allowance (July through Dec 2014)											180,000 180,000				01000 50 2010 10. 2014.							
28	Affordable Housing Administration and											180,000											
	Reporting						-		-														
29 30	Due Diligence Review Capital Improvement						-		-														
31	Capital Improvement Projects (four) Litigation Expenses			-	-		60,000	60,000	60,000		60,000				60,000								_
32	Amerige Court DDA - duplicate with 14																						
33	State College Grade Separation - duplicate with																						
	15			-																			4
34	Project T grant match - duplicate with 16 Downtown Core &	-		-			-																
	Corridors Specific Plan -																						
36	duplicate with 18 City/Agency Co-Op			-		1	· ·																
	Agreement Jan 2011 - duplicate with 19			-																			
	City/Agency Co-Op Agreement June 2011 -																						
38	duplicate with 20 2005 Bond Non-Housing	-		-	-	+		-		-						-							
	Proceeds - duplicate with 21			-		.]																	
39	2010 Bond Housing Proceeds - duplicate with																						
				-		-	-																
40	Pathways of Hope (affordable housing		004																				
	development) The Alexander (affordable housing development)		384,844	-	<u> </u>	1									-								_
42	housing development) Long Range Property Management Plan	4,500,000	-	-	1	1	1								-								_
43	Management Plan Administrative Cost	-		-	-	1	25,000	25,000	25,000		25,000				25,000								-
	Administrative Cost Allowance (Jan through June 2014)			_	18,665	.1						180,000 180,000		171,482									
44	Project Management for affordable housing bond				10,000							180,000		11.12.000									
		100,000		-	-		ļ																
46	Owner Participation Agreement with Steven						4 500 5	4.500	4 500	4 500													
	Peck			-			1,562,500	1,562,500	1,562,500	1,562,500													
			l	1	-1	1	1		-				1										

	Recognized Obligation Payment Schedule (ROPS 14-15B) - Notes January 1, 2015 through June 30, 2015
Item #	Notes/Comments
	ROPS Detail
17	College Town Specific Plan - This project has experience some delays. During ROPS 13-14B \$140,000 of RPTTF were approved, but only 61,500 was expended. In ROPS 14-15A \$20,000 was approved. We are now requesting that the unspent approved funds of \$58,500 be approved on this ROPS 14-15B.
49	Bond debt service fees are listed separately from the debt service payments on this line item per DOF's request.
55	Successor Agency is working on refunding the 1998 Revenue Bonds (ROPS line item no. 1) subject to Successor Agency, Oversight Board and DOF approval. Approvals anticipated in early 2015.
56	Agency property maintenance cost are proposed to be covered by property rental income.
	Prior Period Adjustments
27	Correction to project name, it should be 2013 not 2014. The administrative costs item was approved but there was for a prior ROPS period shortfall. Other obligations were not funded; therefore, it appears that there were enough RPTTF for this item after all. The actual expenditures were reported on the ROPS 14-15A PPA sheet.