

FIRST AMENDMENT TO THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34177(l)(1) **

January - June 2012

	Project Name / Debt Obligation	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by Month						
					Jan	Feb	March	April	May	June	Total
1)	2005 Tax Allocation Bonds	Bonds issue to fund non-housing projects	108,268,385.00	5,234,770.00		2,618,435.00				2,618,435.00	\$ 5,236,870.00
2)	2003 Certificate of Participation	COP's issued to fund non-housing projects	3,783,519.00	909,250.00	440,093.00					440,092.00	\$ 880,185.00
3)	2006 ERAF Revenue Bonds	Pooled bond issue for ERAF payment	792,726.00	158,682.00		79,341.00				78,514.00	\$ 157,855.00
4)	1998 Revenue Bonds	Bonds issue to fund non-housing projects	29,775,010.00	1,812,389.00				1,431,195.00			\$ 1,431,195.00
5)	2010 Taxable Tax Allocation Housing Bonds	Bond issue for affordable housing	44,124,003.00	2,836,628.00		1,410,840.00				1,410,840.00	\$ 2,821,680.00
6)	2005 ERAF Revenue Bonds	Pooled bond issue for ERAF payment	591,584.00	145,792.00		73,513.00				75,642.00	\$ 149,155.00
7)	2010 Refunding Revenue Bond	Refunded 99 Revenue Bonds	1,427,200.00	472,800.00				232,200.00		232,200.00	\$ 464,400.00
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Totals - This Page			\$ 188,762,427.00	\$ 11,570,311.00	\$ 440,093.00	\$ 4,182,129.00	\$ -	\$ 1,663,395.00	\$ -	\$ 4,855,723.00	\$ 11,141,340.00
Totals - Page 2 Pass-Through Payments			\$ -	\$ 1,295,680.83	\$ 1,295,680.83	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,295,680.83
Totals - Page 3 Other Obligations			\$ 469,091,730.46	\$ 94,862,460.46	\$ 84,911,787.76	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 84,911,787.76
Totals - All Pages			\$ 657,854,157.46	\$ 107,728,452.29	\$ 86,647,561.59	\$ 4,182,129.00	\$ -	\$ 1,663,395.00	\$ -	\$ 4,855,723.00	\$ 97,348,808.59
** The Draft Initial Recognized Obligation Payment Schedule (ROPS) must be prepared by March 1, 2012.											

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Per AB 26 - Section 34167 and 34177(I)(1) **

January - June 2012

	Project Name / Debt Obligation	Payee	Description	Total Due During Fiscal Year ***	Payments by month						
					Jan**	Feb	March	April	May	June	Total
1)	Statutory Pass-Through Payments	Orange County Water District	Payments per CRL 33607.5 and .7	10,012.11						10,012.11	\$ 10,012.11
2)	Statutory Pass-Through Payments	Orange County Transit	Payments per CRL 33607.5 and .7	3,617.87						3,617.87	\$ 3,617.87
3)	Statutory Pass-Through Payments	Orange County Sanitation	Payments per CRL 33607.5 and .7	38,318.91						38,318.91	\$ 38,318.91
4)	Statutory Pass-Through Payments	Placentia Yorba Linda Unified	Payments per CRL 33607.5 and .7	84,086.10						84,086.10	\$ 84,086.10
5)	Statutory Pass-Through Payments	Fullerton Elementary	Payments per CRL 33607.5 and .7	389,063.12						389,063.12	\$ 389,063.12
6)	Statutory Pass-Through Payments	Fullerton Union High School	Payments per CRL 33607.5 and .7	299,968.86						299,968.86	\$ 299,968.86
7)	Statutory Pass-Through Payments	Anaheim Elementary	Payments per CRL 33607.5 and .7	21.17						21.17	\$ 21.17
8)	Statutory Pass-Through Payments	Anaheim Union High School	Payments per CRL 33607.5 and .7	13.46						13.46	\$ 13.46
9)	Statutory Pass-Through Payments	North Orange Co Comm College	Payments per CRL 33607.5 and .7	115,431.16						115,431.16	\$ 115,431.16
10)	Statutory Pass-Through Payments	Orange County Office of Educ	Payments per CRL 33607.5 and .7	24,180.55						24,180.55	\$ 24,180.55
11)	Statutory Pass-Through Payments	Orange County General Fund	Payments per CRL 33607.5 and .7	79,460.61						79,460.61	\$ 79,460.61
12)	Statutory Pass-Through Payments	Orange County Flood Control	Payments per CRL 33607.5 and .7	25,493.51						25,493.51	\$ 25,493.51
13)	Statutory Pass-Through Payments	Orange County Harbors, Beaches & Parks	Payments per CRL 33607.5 and .7	19,705.71						19,705.71	\$ 19,705.71
14)	Statutory Pass-Through Payments	Orange County Vector Control	Payments per CRL 33607.5 and .7	1,439.54						1,439.54	\$ 1,439.54
15)	Statutory Pass-Through Payments	Orange County Cemetary District	Payments per CRL 33607.5 and .7	41.41						41.41	\$ 41.41
16)	Statutory Pass-Through Payments	City of Fullerton	Payments per CRL 33607.5 and .7	204,826.74						204,826.74	\$ 204,826.74
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Totals - Pass-Through Payments				\$ 1,295,680.83	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,295,680.83	\$ 1,295,680.83
** The Draft Initial Recognized Obligation Payment Schedule (ROPS) must be prepared by March 1, 2012.											
** All Pass-Through payment amounts are calculated on FY 2011-12 assessed values.											

FIRST AMENDMENT TO THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE

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January - June 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
1)	Owner Part. Agreement with Steven Peck	Unknown at this time	Construct 200 space Parking Structure	6,250,000.00							6,250,000.00	\$ 6,250,000.00
2)	Lease: Fullerton Arboretum	Fullerton Arboretum Authority	Property Lease	195,000.00	195,000.00		48,750.00			48,750.00		\$ 97,500.00
3)	Lease: Garnet Community Center	Civic Center Barrio Corp.	Property Lease	29,000.00	29,000.00						29,000.00	\$ 29,000.00
4)	Lease: Ron Miller	Ron Miller	Property Lease	132,000.00	132,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	\$ 66,000.00
5)	Agency Rent	City of Fullerton	Rent	24,480.00	24,480.00	2,040.00	2,040.00	2,040.00	2,040.00	2,040.00	2,040.00	\$ 12,240.00
6)	Salaries	Staff	Salaries	1,727,866.00	1,727,866.00	143,988.83	143,988.83	143,988.83	143,988.83	143,988.83	143,988.83	\$ 863,932.98
7)	Benefits	Various	Benefits	702,717.00	702,717.00	58,559.75	58,559.75	58,559.75	58,559.75	58,559.75	58,559.75	\$ 351,358.50
8)	Professional/Legal Contractual Obligations	Various	Professional Services	860,000.00	860,000.00	71,666.67	71,666.67	71,666.67	71,666.67	71,666.67	71,666.67	\$ 430,000.02
9)	City/Agency Co-Op Agreement Jan 2011	City of Fullerton & Various Vendors	Capital Improvement Projects	14,100,000.00	13,200,000.00		100,000.00	900,000.00		12,200,000.00		\$ 13,200,000.00
10)	City/Agency Co-Op Agreement March 2011	City of Fullerton & Various Vendors	Capital Improvement Projects & Programs	324,643,270.00	19,069,000.00	1,589,083.33	1,589,083.33	1,589,083.33	1,589,083.33	1,589,083.33	1,589,083.33	\$ 9,534,499.98
11)	CollegeTown Specific Plan	Planning Center / City of Fullerton	Professional Services / Project Mgmt.	1,025,000.00	210,000.00	20,000.00	30,000.00	30,000.00	40,000.00	40,000.00	50,000.00	\$ 210,000.00
12)	Downtown Core & Corridors Specific Plan	Consultant	Professional Services / Project Mgmt.	1,321,860.00	1,321,860.00	110,155.00	110,155.00	110,155.00	110,155.00	110,155.00	110,155.00	\$ 660,930.00
13)	County Administration Fee	Orange County	Administration Fee	180,000.00	180,000.00				90,000.00			\$ 90,000.00
14)	City/Agency Co-Op Agreement June 2010	City of Fullerton & Various Vendors	Capital Improvement Projects	1,500,000.00	1,500,000.00		355,000.00	45,000.00	100,000.00	500,000.00	500,000.00	\$ 1,500,000.00
15)	Insurance	Various Potential Claimants	Insurance Costs	19,190.00	19,190.00	1,599.17	1,599.17	1,599.17	1,599.17	1,599.17	1,599.17	\$ 9,595.02
16)	Computer & Office Equipment Rentals	Various Vendors	Computer & Office Equipment Rentals	32,465.00	32,465.00	2,705.42	2,705.42	2,705.42	2,705.42	2,705.42	2,705.42	\$ 16,232.52
17)	Utilities	Various Utility Companies	Utilities	4,767.46	4,767.46	397.29	397.29	397.29	397.29	397.29	397.29	\$ 2,383.74
18)	Administrative Cost Allowance	Successor Agency	Operations	566,115.00	566,115.00		113,223.00	113,223.00	113,223.00	113,223.00	113,223.00	\$ 566,115.00
19)	Fox Theatre Renovation	Lundgren Mgmt. / Other Vendors	Renovation and Seismic Retrofitting	6,000,000.00	3,000,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	\$ 3,000,000.00
20)	Fullerton Community Center	Griffin Structures / Various Vendors	Construction of community center	28,500,000.00	20,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	3,000,000.00	4,000,000.00	4,000,000.00	\$ 20,000,000.00
21)	Fullerton Main Library	Griffin Structures / Various Vendors	Expansion/renovation of Main Library	9,000,000.00	500,000.00	50,000.00	50,000.00	100,000.00	100,000.00	100,000.00	100,000.00	\$ 500,000.00
22)	Amerige Court Development Project	City of Fullerton	Project Management	100,000.00	28,000.00			7,000.00	7,000.00	7,000.00	7,000.00	\$ 28,000.00
23)	Project T - Grant Match	OC Trans. Auth. / City of Fullerton	Parking structure construction	98,000.00	98,000.00					48,000.00	50,000.00	\$ 98,000.00
24)	State College Grade Separation	CalTrans / City of Fullerton	Matching grant - acquisition/construction	2,900,000.00	1,450,000.00					725,000.00	725,000.00	\$ 1,450,000.00
25)	2010 Bond Housing Projects	City of Fullerton	Bond proceeds used per purpose of bond issue	29,500,000.00	19,880,000.00					10,450,000.00	9,430,000.00	\$ 19,880,000.00
26)	2005 Bond Non-Housing Projects	City of Fullerton	Bond proceeds used per purpose of bond issue	29,000,000.00	10,000,000.00					1,000,000.00	5,000,000.00	\$ 6,000,000.00
27)	Affordable Housing Project Monitoring	City of Fullerton	Annual inspection/reporting of existing projects	10,320,000.00	120,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	\$ 60,000.00
28)	Monitoring Commercial Seismic/Rehab Loans	City of Fullerton	Annual monitoring of existing Commercial loans	360,000.00	12,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	\$ 6,000.00
29)												\$ -
30)												\$ -
												\$ -
Totals - Other Obligations				\$ 469,091,730.46	\$94,862,460.46	\$ 5,572,195.46	\$ 6,199,168.46	\$ 6,697,418.46	\$ 5,952,418.46	\$31,734,168.46	\$28,756,418.46	\$ 84,911,787.76
** The Draft Initial Recognized Obligation Payment Schedule (ROPS) must be prepared by March 1, 2012.												