

FULLERTON (ORANGE)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							\$255,944,138	\$64,579,994	\$31,780,000	\$0	\$180,000	\$13,991,410	\$0	\$45,951,410
1	1998 Revenue Bonds	7/1/1998	2026	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	25,895,414	1,883,138	0	0	0	374,869	0	374,869
2	2003 Certificate of Participation	7/1/2003	2014	US Bank Corporation	COP's issued to fund non-housing projects	Merged	1,805,100	902,400	0	0	0	885,250	0	885,250
3	2005 ERAF Revenue Bonds	4/1/2005	2015	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	295,724	149,908	0	0	0	75,023	0	75,023
4	2005 Tax Allocation Bonds	12/1/2005	2027	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	97,841,385	5,173,852	0	0	0	3,532,745	0	3,532,745
5	2006 ERAF Revenue Bonds	4/1/2006	2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	477,016	160,034	0	0	0	80,017	0	80,017
6	2010 Taxable Tax Allocation Housing Bonds	10/21/2010	2026	US Bank Corporation	Bond issue for affordable housing	Merged	38,485,722	2,802,478	0	0	0	2,103,864	0	2,103,864
7	2010 Refunding Revenue Bond	12/22/2010	2014	US Bank Corporation	Refunded 99 Revenue Bonds	Merged	478,400	478,400	0	0	0	9,750	0	9,750
8	Owner Participation Agreement with Steven Peck	6/4/1991	Completion of Parking Structure	Unknown at this time	Design and construct a 200 space parking structure	Merged	6,250,000	3,125,000	0	0	0	1,562,500	0	1,562,500
9	Lease: Fullerton Arboretum	10/5/1977	12/3/2020	Calif. State Univ. Fullerton	Property lease	Merged	1,751,276	215,091	0	0	0	107,546	0	107,546
10	Lease: Garnet Community Center	3/1/1995	4/4/2015	Civic Center Barrio Corp.	Property lease	Merged	74,179	35,323	0	0	0	17,662	0	17,662
11	Lease: Ron Miller	8/1/2004	2024	Ronald F Miller Trust	Property lease	Merged	1,604,876	136,440	0	0	0	68,220	0	68,220
12	Fullerton Community Center	11/30/2010		Griffin Structures	Construction of community center	Merged	0	0	0	0	0	0	0	0
13	Fullerton Main Library ****	11/9/2009	Completed	Griffin Structures	Rehabilitation and expansion of library	Merged	0	0	0	0	0	0	0	0
14	Amerige Court DDA	2/6/2006	4/1/2014	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	0	0	0	0	0	0	0	0
15	State College Grade Separation	12/31/2009		Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged	0	0	0	0	0	0	0	0
16	Project T grant match	7/20/2010		Various Vendors	Grant match for transportation related projects	Merged	0	0	0	0	0	0	0	0
17	College Town Specific Plan	6/21/2011	Upon project completion	The Planning Center	Specific Plan for college area	Merged	200,000	120,000	0	0	0	60,000	0	60,000
18	Downtown Core & Corridors Specific Plan	5/3/2011		RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	0	0	0	0	0	0	0	0
19	City/Agency Co-Op Agreement Jan 2011	1/29/2011		City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal.	Merged	0	0	0	0	0	0	0	0
20	City/Agency Co-Op Agreement June 2011	6/7/2011		City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation.	Merged	0	0	0	0	0	0	0	0
21	2005 Bond Non-Housing Proceeds	12/1/2005		Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	0	0	0	0	0	0	0	0
22	2010 Bond Housing Proceeds	10/21/2010		Affordable housing developers	Development of affordable housing units	Merged	0	0	0	0	0	0	0	0
23	Affordable Housing Project Monitoring	Various	FY 2097-98	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,080,000	120,000	0	0	0	60,000	0	60,000
24	Commercial Seismic and Rehab Loan Monitoring	Various	Not Applicable	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans.	Merged	336,000	12,000	0	0	0	6,000	0	6,000
25	Stipulated Judgement	7/20/1992	End of Successor Agency	Affordable housing developers	Development of affordable housing units	Merged	0	0	0	0	0	0	0	0
26	County Administration Fee	Annual fee	End of Successor Agency	Orange County	Orange County administration fee	Merged	Annual Fee	Annual Fee	0	0	0	200,000	0	200,000
27	Administrative Cost Allowance (Jan through June 2013)	Annual Allocation	End of Successor Agency	City of Fullerton	Administrative expenses for Successor Agency	Merged	Annual Allocation	360,000	0	0	180,000		0	180,000
28	Affordabel Housing Administration and Reporting	Various	FY 2018-19	Various Consultants and City of Fullerton	Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies.	Merged	780,000	130,000				65,000		65,000
29	Due Diligence Review	8/29/2012	Upon report completion	LSL, Certified Public Accountants	Housing and Other Due Diligence Reviews per AB 1484 Section 34179.5(a)	Merged	25,000	25,000				25,000		25,000
30	Capital Improvement Projects (four)	3/8/2011	Upon project completion	Griffin Structures, Inc.	Program Management for Truslow Street Lights, Harbor Blvd. Slop Stabilization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage	Merged	95,000	95,000				47,500		47,500
31	Litigation Expenses	Various	Unknown	Rutan and Tucker, and Jones and Mayor Law Firms	Legal services for litigation expenses	Merged	Not Applicable	120,000				60,000		60,000
32	Amerige Court DDA	2/6/2006	4/1/2014	Pelican-Laing/Fullerton LLC, City of Fullerton, and various consultants	Implementation of a disposition and development agreement for a mixed-use residential & commercial development.	Merged	100,000	50,000				25,000		25,000
33	State College Grade Separation	12/31/2009	Unknown at this time	Caltrans, Orange County Transportation Authority and various consultants/contractors.	Matching funds for street/railroad grade separation.	Merged	4,400,000	4,400,000	4,400,000					4,400,000
34	Project T grant match	7/20/2010	Unknown at this time	Various vendors	Grant match for transportation related projects.	Merged	98,000	45,000				45,000		45,000
35	Downtown Core & Corridors Specific Plan	5/3/2011	Unknown at this time	RRM Design Group	Grant match for the Downtown Core and Corridors Specific Plan	Merged	1,321,860	660,930				330,465		330,465
36	City/Agency Co-Op Agreement Jan 2011	1/29/2011	Unknown at this time	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal.	Merged	14,000,000	7,000,000				3,500,000		3,500,000
37	City/Agency Co-Op Agreement June 2011	6/7/2011	Unknown at this time	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation.	Merged	1,500,000	1,500,000				750,000		750,000
38	2005 Bond Non-Housing Proceeds	12/1/2005	Unknown at this time	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	19,000,000	15,000,000	7,500,000					7,500,000
39	2010 Bond Housing Proceeds	10/21/2010	Unknown at this time	Affordable housing developers	Development of affordable housing units	Merged	28,409,186	19,240,000	19,240,000					19,240,000
40	Pathways to Hope	2013	2068	Fullerton Interfaith Emergency Services	Development of eight affordable housing units	Merged	640,000	640,000	640,000					640,000